



### **Trojan Legacy Circle**

Estate and other deferred gifts have provided critical support to USC throughout its history. As we look to the future, we realize how remarkably fortunate the University is to have so many friends who continue this proud tradition. For those donors, we offer membership in the **Trojan Legacy Circle** (TLC).

#### **Benefits of Membership**

- Invitations to enjoyable and informative events highlighting USC's faculty and students.
- Invitation to the TLC luncheon and other special programs.
- Designation as a Presidential Ambassador, with regular exclusive communications from the President.
- Handsome certificate of membership with embossed USC shield which you'll be proud to display.

#### **Eligibility for Membership**

Any of the following planned gifts qualify you to become a member of TLC:

- Include a gift for USC in your will or living trust.
- Name USC as a beneficiary of a life insurance policy or a retirement account (IRA, 401(k), 403(b), etc.).
- Establish a charitable gift annuity at USC.
- Name USC as the beneficiary of a charitable remainder trust or charitable lead trust.
- Deed your home to USC while retaining a life estate.



# If USC is in your estate plan—please tell us!

It can help ensure your wishes are properly understood and followed, it allows the University to plan for the future, and it allows us to say thank you during your lifetime.

## Membership Application Trojan Legacy Circle

Member Contact Information:	Designated purpose of your gift:	
Name(s)		
Address	Approximate amount (option	onal):
City	т. рр. о (ор о	<i>j</i> .
State Zip	-	
Email	Recognition:	
Phone  Certificate of Membership:	<ul> <li>I/We would be pleased to be listed in University publications recognizing those who are members of TLC.</li> <li>I/We would prefer to be anonymous in any publications or honor roll, but accept the other benefits of membership.</li> </ul>	
(NAME AS YOU WOULD LIKE IT TO APPEAR)		
Eligibility for TLC Membership—I/we have done the following:		
☐ Included a gift for USC in my/our will or living trust.	Signature	Date
Named USC as a beneficiary of a life insurance policy or a retirement account (IRA, 401(k), 403(b), etc.).	Signature	Date
Established a charitable gift annuity at USC.	Please return this form to:	
Named USC as the beneficiary of a charitable remainder trust or charitable lead trust.	USC Office of Gift Planning 1150 S. Olive Street, Suite 2500 Los Angeles, CA 90015 Tel: (213) 740-2682	
Established a gift of my/our residence subject to a retained life estate.		
Other:	Fax: (213) 740-7510 Email: GiftPlanning@usc.edu	